Child Welfare Services/Case Management System Maintenance, Operation and Enhancement ProjectRFP # HWDC-7012

APPENDIX C

CWS/CMS RFP LIBRARY

CWS/CMS RFP provides information on existing CDSS and CWS/CMS policies, procedures, operations and the CWS/CMS application. These documents provide Bidders with information required to adequately assess the scope of the tasks required in this RFP. Because the CWS/CMS is a dynamic system, some documents in the RFP library do not reflect the most up-to-date CWS/CMS environment and technical infrastructure. However, the library contains sufficient types and quantities of data and information to enable Bidders to create Final Proposals that are both responsive and competitive. The State does not warrant the accuracy, currency and breadth of the information contained in the Library but will consider making additions to the Library during the procurement process, as needs arise. Additionally, the RFP library documentation will be actively maintained. Some documents may be modified and new documents may be added in the future and provided to bidders as an addendum to the RFP.

Library documentation is <u>only</u> available in softcopy via CD-ROM (distributed by mail with this addendum to all participating bidders of record). It is not available online from the California State Contracts Register, and it is not available in hard-copy (i.e., pre-printed) form.

You will need the following applications to view the library and documents: Lotus Notes v. 4.5, Microsoft Office Suite '97, Imaging for Windows 95 (or other '.tiff' reader), Visio, and WinZip. Please open the READ ME file on the CD for additional information.

If you have questions regarding the CWS/CMS documentation listing or how to acquire the CD-ROM, you may contact the Procurement Division Official Contact listed in Section I.E.

The Master Library Index for the CWS/CMS RFP Library follows.

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Title	DESCRIPTION	Dept/Location	Area	Date
315 Server Configuration for	For CWS servers, depending on the class of the	Tech Support	SERVER	3/18/89
Vanstar	server that is being built		CONFIGURATION	
320 Server B to C upgrade	Provides server upgrade from 320B to 320C	Tech Support	SERVER	4/11/98
procedures	procedures		CONFIGURATIONS	
380 Laptop Setup & Configuration Guide	Describes the Setup and Configuration of the IBM 380 ThinkPad to be used by CWS social workers in the Office (LAN attached) The machine is configured with all the functions of the Desktop Workstation.	Tech Support	Laptop Configuration	11/14/97
380 Laptop - configuration	380 Laptop - configuration notes for Vanstar -	Tech Support	Laptop Configuration	7/11/97
notes for Vanstar - Addendum	Addendum			
760 Model "L" Laptop - Setup & Configuration Guide	Describes the Setup and Configuration of the IBM 760 Model "L" ThinkPad to be used in both the Office (LAN attached) and in the Field (Dial Attached). The machine is configured with all the functions of the Desktop Workstation plus the remote or Dial-Up support for mobile use.	Tech Support	Laptop Configuration	11/14/97
Access Security Case/Referral	The purpose of this document is to detail at a	Design	External Design	1/26/96
Open - Security Overview	level sufficient for both developers and users the case and referral open security in the CWS system. It includes a breadth of complex information. There are three each when combined with others has its own set of capabilities. The dimensions are the nature of the case, the privileges held by the worker and the way in which the open request is made through the system. The remainder of this section overviews the dimensions and the security restrictions that surround each.	5		
ALAMEDA COUNTY	This document describes a custom CWS/CMS design solution for Alameda County. The five (5) initial installation sites for Alameda County are identified.	Tech Support	Logical Designs (Version 2)	6/6/97

C-3 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

ALPINE COUNTY	The following section describes a custom CWS LAN design solution for Alpine County. The design is based on the site preparation survey meetings conducted and information gathered at the site survey meeting held on Month xx, 199x. The one (1) initial installation site for Alpine	Tech Support	Logical Designs (Version 2)	11/17/97
Alternatives for CWS/CMS Title IV-E Eligibility Determination	County is identified. Special Studies Report on Alternatives for CWS/CMS Title IV-E Eligibility Determination	Additional Document Listings		11/3/98
AMADOR COUNTY	The purpose of this document is to present the current understanding of the various networking strategies utilized in developing the Wide Area and Local Area Networks for the CWS/CMS project. This document is partitioned into 3 general topics as follows: A brief discussion of expectations for each party in a dedicated County, An analysis of the Health and Welfare Data Center (HWDC) Wide Area Network as it pertains to Amador County, A thorough description of the CWS/CMS Local Area Network installed at each County CWS/CMS site	Tech Support	Logical Designs (Version 2)	5/23/97
Appendix A MAC Task Schedules	MAC Task Schedules	Project Office	Change Control	3/28/97
Application Access Security	Defines the access security for opening cases/referrals and searching for clients.	Design	Documentation	11/16/95
Application Code Emergency Fix Checklist	The first page contains a checklist for emergency application code fixes. The second page contains lists of factors that impact our planning phase, lists of teams involved in emergency fixes, and open issues.	Development	Documentation	2/13/97
Application Production Support Level 3	Help Desk protocol for handling severity level 3 problem tickets.	Development	Documentation	9/24/96
Attribute Definition Report	Attribute Definition Report.ZIP	Additional Document Listings		4/15/98
B to C Upgrade Procedures	320 Server Upgrade Procedures	Tech Support	MACs (MOVES ADDS CHANGES)	2/12/98

C-4 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Benchmark and Performance Testing	This model was built for Development testing. Two types of test data are used: random and constructed. The random data is provided to fill Index and Table spaces without being retrieved and the constructed data is used as data that is retrieved/updated/deleted.	Development	Host Services	4/22/96
BUTTE COUNTY	The following section describes a custom CWS LAN design solution for Butte County. The design is based on the site preparation survey meetings conducted and information gathered at the site survey meeting held on February 15, 1996.	Tech Support	Logical Designs (Version 2)	2/18/97
C03 - System Test Plan	System Test is conducted as a CDSS-HWDC/ISSC joint effort that occurs after Integration Test and prior to Pilot. System Test is an opportunity to execute a series of preplanned Test scenarios that emulate the handling of day-to-day child welfare business functions as well as emulate the handling of the technical infrastructure in which the CWS/CMS application operates. When the Test Scenarios have been completed, then the application is ready for installation in the field locations for pilot. (C03.doc is the cover letter).	Implementation	Sys. Test	11/2/95
C06 - System Requirements Document	Deliverable was signed on 2/26/96. A letter of completion was submitted to customer.	Development	Documentation	4/19/99
C07 - Base System Help Text	Deliverable signed on 2/26/96. A letter of completion was submitted to customer.	Development	Documentation	4/19/99
C08 - Base System Error & Status Bar Message	Deliverable signed on 2/26/96. A letter of completion was submitted to customer.	Development	Documentation	4/19/99
C09 - MEDS External Interface Design Specifications	External Interface Deliverable	Development	External Design	11/18/95
C10 - LIS External Interface Design Specifications	External Interface Deliverable	Development	External Design	11/30/95

C-5 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

C12 - Automated Provider	The Automated Provider Payment System	Design	User Documentation	10/3/97
Payment System Interface	performs the computations necessary to issue	3		
Design Specification	payment to the Foster Care Providers in Los			
3 1	Angeles County. The APPS processes			
	information received from the existing Children's			
	Information System (CIS) and forwards payment			
	information to the Foster Care Payment system.			
	CIS is being replaced by CWS/CMS which will			
	continue to provide roughly the same data to			
	APPS.			
C13 - WCMIS External	The Welfare Case Management Information	Development	External Design	8/4/97
Interface Design Specifications	System (WCMIS) is the central index of all	·	_	
	county provided social services used by Los			
	Angeles County.			
C14 - IBPS External Interface	External Interface Deliverable	Development	External Design	12/1/95
Design Specifications				
C14A - Integrated Benefits	Discusses design specifications for update of Los	Development	Documentation	11/10/97
Payment System Design	Angeles county's IBPS with the person and			
Specifications CWS/CMS	placement data of children in CWS/CMS via a			
Project	batch file.			
C15 - JJIS External Interface	External Interface Deliverable	Development	External Design	12/4/95
design Specifications				
C16 - CDS External Interface	External Interface Deliverable	Development	External Design	6/26/95
Design Specifications				
C17 - LIS Terminal Emulation	External Interface Deliverable	Development	External Design	11/21/95
Design Specifications				
C20 - CDS Terminal Emulation	External Interface Deliverable	Development	External Design	12/1/95
Design Specifications				
C21 - Conversion Subsystem	Describes the data conversion processes of	Conversion	Conversion	8/4/97
Architecture	converting identified source systems into the			
	production database, including data conversion			
	system flow, processes, reports and business			
	rules.			
C22A - Response Time and	This document describes the work plan for	Architecture	Performance	8/8/97
Office Automation Operational	deliverable C22-A:Response Time Operational			
Assessment Work Plan	Assessment (RTOA) component of the			
	Operational Assessment (OA).			

C-6 Addendum 11

Request For Proposal
Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

CWS/CMS RFP Library

C22B - Production Operational Assessment (Prod OA) Work plan - State of California CWS/CMS Project	This document describes the workplan for the deliverable C22B — Production Operational Assessment (Prod OA) component of the Operational Assessment (OA), described in Section 4 of the System Requirements Document (SRD) item number 3, pages IV-10 through IV-12. Other components of OA include deliverables C22A — Office Automation Test (OA Test), and Response Time Operational Assessment (RTOA). This overview contains a description of the objectives, scope, assumptions, deliverables, and proposed acceptance criteria for the Prod OA test.	Production Services	OA	6/3/97
C23A - Response Time and Office Automation Operational Assessment (Report)	This document is the final report for deliverable C23A: Response Time and Office Automation Operational Assessment (RTOA). It describes the work done by ISSC to assess the overall performance and average transaction response time of the CWS/CMS system under projected work load conditions and reports the results of that work.	Architecture	Performance	8/8/97
C23B Production Operational Assessment Report	This document describes the work plan for the deliverable C23B — Production Operational Assessment (Prod OA) component of the Operational Assessment	Production Services	Host Services	5/6/98
C27, 28, 29, 30, 31, 32 - Release 2 ADR/TSS Design Deliverable	Instructions to build the 6 volumes that comprise the ADR/TSS Deliverable	Design	Business Rules	1/15/95
C33 - Adoption System Activity Model	This volume represents the Activity Model of the Adoption Subsystem of the CWS/CMS application. The Activity Model represents the activities or processes that adoption workers performs.	Design	Documentation	10/11/96

C-7 Addendum 11

Request For Proposal
Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

CWS/CMS RFP Library

C34 - Adoption System Data	This volume documents changes to the Data	Development	Construction	9/20/96
Model	Model for the Adoptions Subsystem of the			
	CWS/CMS application. The Data Model			
	describes the application entities and attributes			
	and the relationship between those entities and			
	attributes.			
C35 - Adoption System User	This volume provides detailed documentation of	Design	Documentation	10/31/96
Interface External Model	the visual aspects of the Adoptions Subsystem of			
	CWS/CMS. Volume III User Interface and			
	External Model contains the following sections:			
	Section A - User Interface (UI) Model, Section B -			
	Screens, Section C - Elementary Processes and			
	Control To Attribute Mappings file has been			
000 Alexica O standillar	zipped using pkzip 2.04g	Desire	D	40/0/00
C36 - Adoption System User	This volume represents the completed reports	Design	Documentation	10/3/96
Reports and Documentation	design for the Adoptions subsystem of the CWS/CMS application. The difference between a			
	report and a document is that a document can be			
	produced through the document tool bar and is			
	stored on-line attached to a case. A report can			
	be produced through the "File" menu and the			
	report itself is not stored on the system. The			
	Adoptions subsystem contains only reports;			
	therefore, no documents are listed in this volume.			
	Reports and documents are broken down into			
	two categories: On-line reports and documents			
	(contained in this volume). Program			
	Management reports (none in the Adoptions			
	subsystem).			
C37 - Adoption System	This volume represents the completed business	Design	Business Rules	10/11/96
Business Rule Matrix	rule matrix depicting the rules logic, including			
	security logic, to be applied as data is processed			
	in the Adoptions Subsystem of the CWS/CMS			
	application			

C-8 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

CWS/CMS RFP Library

C60 - Base System Integration Test Complete	The CWS/CMS Base System Application includes host access and business rule functionality, as described in the System Requirements Document.	Test	Int. Test	2/1/96
C61 - ADR/TSS System Integration Test Complete	ADR/TSS System Integration Test	Test	Int. Test	10/3/96
C62 - Adoption System Integration Test Complete	The CWS/CMS Release 3 Application includes business rule functionality, as described in the System Requirements Document (SRD). The scope of Integration Test was to validate the new and changed business rules for Release 3 and the application design. The application design is documented in DocTool and in the User Interface Model.	Test	Int. Test	6/2/97
C63 - System Test Accepted for Base System	Document satisfies contract deliverable C63, to provide a summary of testing results and recommend CWS/CMS Base System readiness for Release 1 Production.	Test	Sys. Test	5/14/96
C64 - System Test Accepted for ADR/TSS System	The Release 2 baseline for System Test of the CWS/CMS ADR/TSS System application is defined in the System Requirements Document (SRD) dated July 17, 1996 version 4. System Test for Release 2 focused on application-related functionality: Resource Management, Caseload, Client Services, and Fingerprint. The section below discusses the acceptance criteria used for System Test. System Testing focused on business scenarios which were written to incorporate all of the acceptance criteria. It did not focus on the validation of each business rule which was accomplished in Integration Test.	Test	Sys. Test	1/21/97
C65 - System Test Accepted for Adoption System	This document satisfies contract deliverable C65 which is to provide a summary of testing results on the Release 3 CWS/CMS application.	Test	Sys. Test	7/19/97

C-9 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

C67: Pilot for ADR/TSS System	The purpose of the Release 2 Application Pilot is	Production Services	Training	9/26/97
•	to validate the operation of CWS/CMS in a			
	"production-like" environment in selected			
	locations of the Pilot counties before rolling out			
	the system to the State.			
C81 - System Test Plan for	This document satisfies contract deliverable C81	Test	Sys. Test	8/7/97
ADR/TSS System	which is to provide a plan for conducting System			
	Test for the ADR/TSS System (Release 2).			
	System Test is conducted as a State and ISSC			
	joint effort that occurs after the completion of			
	Integration Test.			
C82 - System Test Plan for	This document satisfies contract deliverable C82	Test	Sys. Test	8/7/97
Adoption System	which is to provide a plan for conducting System			
	Test for Release 3 of the CWS/CMS application.			
C85 - AFCARS Foster Care	Systems overview and data mapping of the	Development	Documentation	11/11/96
Design Specifications	AFCARS reporting system pertaining to children			
CWS/CMS Project Deliverable	in foster care.			
C86 - AFCARS Adoption	Systems overview and data mapping of the	Development	Documentation	9/20/96
Design Specification	AFCARS reporting system pertaining to children			
CWS/CMS Project Deliverable	in foster care under the supervision of a state			
	child welfare agency who were subsequently			
Cache Editor User's Guide	adopted.	Markatatian	Degumentation	2/25/00
Cache Editor User's Guide	This publication is a general user's guide for using the Cache Editor workstation tool. The	Workstation	Documentation	3/25/96
	Cache Editor is a development tool used by the			
	application programmers to view the current			
	contents of the cache.			
CALAVERAS COUNTY	Describes a custom CWS LAN design solution	Tech Support	Logical Designs	11/27/96
0, 12, 17 E 17, 10 000111 1	for Calaveras County	Тооп очрроп	(Version 2)	11/2//00
CWS/CMS Control Book -	Html file which describes the equipment and	Additional Document	(101010112)	1/16/01
Equipment	placement for the CWS/CMS.	Listing		
CBT for CWS-CMS	Computer Based Training software for the	Additional Document		3/1/98
	CWS/CMS application Version 3.29	Listings		
CD-ROM RESOURCE	This document describes how to define an Alias	Tech Support	SERVER	9/12/97
DEFINITION PROCEDURES	to the CD-ROM drive and keep the access rights		CONFIGURATIONS	
	static no matter how many times the CD may be			
	removed or replaced.			

C-10 Addendum 11

Child Welfare Services/Case Management System Maintenance, Operation and Enhancement Project RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Change and Issue Management	Procedure and guidance for establishing positive controls for the change process early in the application development life cycle.	Project Office	Change Control	4/21/99
Child and Family Services Annual Progress and Services Report	Document provides an overview of California's Child and Family Services organizational structure, program funding, and administrative responsibilities. It includes descriptions of services programs and provides an annual progress report regarding goals, objectives, and outcome of service delivery.	Additional Document Listings		
Child Welfare Services Manual of Policies and Procedures I - XIII	Child Welfare Services Manual of Policies and Procedures.	Additional Document Listings		5/1/94
Coexistent County Print Services	This is a technical working document intended to describe the current LAN Print Services that will be made available to coexistent counties as implementation options within the CWS/CMS system framework. Special focus has been given to discuss technically feasible solutions of print services across heterogeneous LAN computing platforms and the boundaries surrounding such options.	Architecture	User Documentation	10/20/97
Coexistent County System Support Staffing Analysis	Logicon document that examines the actual levels of system support and the types of support tasks the Coexistent Counties were actually performing.	Additional Document Listings		11/5/97
COLUSA COUNTY	Describes a custom CWS LAN design solution for Colusa County	Tech Support	Logical Designs (Version 2)	12/27/96
County Site Prep / Installation Process	County Site Prep / Installation Process Visio diagram	Implementation	Site Prep	3/5/96
CWS Pamphlet	CWS/CMS Functional Overview	User Documentation	Documentation	7/9/96
CWS/CMS Change Request Form	A standard form for change request.	Project Office	Change Control	1/28/97
CWS/CMS Computer Based Training (CBT) Design Document	This document addresses the design of the CWS/CMS Computer Based Training (CBT) application.	User Documentation	Training	4/24/98

C-11 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

CWS/CMS Dynamic Link Library Application Programmer's Interface	The CWS/CMS DLL run-time Application Programmer's Interface (API) handles various kinds of tasks. The API for the following DLLs are presented here: Transaction Optimization System Manager (TOSMan), Error String Manager (ErrMan), CWS Kernel (CWSKrnI), Data Access Layer (DAL), Cache Consistency Checker (CacheCC), Batch Output System Manager (BOSMan), Dynamic Data Exchange Manger (DDEMan)	Workstation	Documentation	8/7/95
CWS/CMS Equipment Specifications	Matrix of technical specifications for the various types of computer hardware used by the CWS/CMS.	Tech Support	Tech Refresh	8/11/99
CWS/CMS Logon & User Administration External Technical Guide	This document outlines the internal design of the CWS/CMS Logon and User Administration.	Workstation	Documentation	3/12/97
CWS/CMS NWS Image New Install for 315 Server	Server Install Procedures	Tech Support	SERVER CONFIGURATIONS	1/7/98
CWS/CMS Program Management Reports Overview	The Program Management (PM) Report Function of the Child Welfare System/Case Management Services (CWS/CMS) provides an information view of data captured on the system. This data is available to county and state management personnel. The PM Report function consists of predefined PM Reports that can be generated and viewed for selected topics and time periods.	Design	Documentation	12/16/96
CWS/CMS Project Coexistent County Services	This is a technical document intended to describe the current LAN Server Services that will be made available to coexistent counties as implementation options within the CWS/CMS system framework.	Additional Document Listing		12/21/00

C-12 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Conventions and Standards for the Host Environment -	Provide organization and consistency in the definition of program names within their areas of responsibility.	Development	Host	7/19/96
Documentation	The CWS/CMS project will provide users basic World Wide Web (WWW) services, via web Browser, to the HWDC Intranet. Users will have the capability to Browse State of California web sites and download materials from such authorized sites. In coexistent counties, access to the HWDC Intranet will be facilitated via a Web proxy server. The proxy equipment will be provided by the CWS/CMS project.	Tech Support	SERVER CONFIGURATION	9/15/99

C-13 Addendum 11

Request For Proposal
Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

CWS/CMS RFP Library

CWS/CMS Project Workflow	The goal of this document is to provide the	Architecture	App Arch	10/25/95
Model Guide	reader with instructions on the format, content and maintenance of the CWS/CMS work flow model spreadsheet. The instructions and discussion that follow assume the reader has access to the model, is familiar with the CWS/CMS application, and is familiar with Microsoft Excel. This document will not explore the history and evolution of the Work Flow model in detail, since that information is described in detail in another document.	, wormootale		10/20/00
CWS/CMS Remote Work Station Timing Analysis	The timings in this document reflect the base measurements taken across four different sites with the old configuration and a second measurement at site 39.02 in the County of San Joaquin that had all of the improvements installed.	Tech Support	User Documentation	12/12/97
CWS-CMS Staff Development	Document describes funding for staff development for the CWS/CMS.	Additional Document Listings		5/1/99
CWS/CMS VB Application Programmer's Interface	The VB architecture provides several common modules that are used across all of the CWS/CMS applications.	Workstation	Documentation	10/21/94
CWS/CMS Workflow and Workload Estimate	Document presents the results of a work load analysis that has been performed during the past two years.	Architecture	App Arch	8/9/95

C-14 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

CWS/CMS Workflow and Workload Estimate, Addendum	This is an addendum to the CWS/CMS Work Flow & Work Load Estimate document dated	Architecture	App Arch	3/11/96
1	August 7, 1995. It relates to section II.C.1, Estimates of Case\Referral Open Counts and section IV.A, Case\Referral Retrieval			
	Assumptions. This addendum discusses changes to the Work Flow Model regarding implementation of the Secondary Open" capability in the CWS\CMS application.			
CWS-CMS Code CD	CWS-CMS Code, Documentation and Hardware.	Additional Document Listings		various
CWS-CMS Governance	Document summarizes information presented to the Department of Social Services for their consideration in the on-going discussion of CWS/CMS Governance.	Additional Document Listings		7/21/97
CWS-CMS Training Bulletin v3.28	An example of the training bulletins that accompany new CWS/CMS version releases. Version 3.28	Additional Document Listings		3/22/98
CWS-CMS User Meeting	Listing of Regional User meetings and Work Group meetings	Additional Document Listings		10/29/99
D11 - Business Rule Review (A reference for deliverable C24.)	A soft copy was not submitted into the library system, although a hard copy was submitted to customer.	Development	Documentation	5/24/99
D43 - Statewide Training Materials and Documentation	This is a zip file (D43.zip) which contains 3 groups of files and a cover letter which indexes the files by use.	Development	Training	8/7/97
D44 State Wide Training Sessions	This document addresses the CWS/CMS Application Training curriculum. The R2 Training will be focused on the end-user, but instructor curriculum will be produced to support the delivery of this training.	Implementation	Training	8/3/98
D51 - ISSC Operations Processes for CWS/CMS	The purpose of Contract Deliverable D51 is to define and document the roles, responsibilities, and processes of key ISSC organizations and interfaces that provide support to CWS/CMS.	User Documentation	Documentation	9/26/97

C-15 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

D51A - ISSC CWS/CMS Service Level Agreement	This Service Level Agreement (SLA) represents a commitment between the Health and Welfare Data Center (HWDC), the California Department of Social Services (CDSS), the counties, and Integrated Systems Solutions Corporation (ISSC) to ensure the success of the Child Welfare Services/Case Management System (CWS/CMS) Project.	Production Services	Project Tracking	3/4/97
D51B - ISSC CWS/CMS Service Delivery Management	This document provides an overview of the Service Delivery Management for the CWS/CMS Project and is intended to be used for general reference purposes only.	Implementation	Documentation	2/27/97
D51C - ISSC Help Desk Roles, Responsibilities, and Process Guide for CWS/CMS	This document was developed by a team consisting of State of California, county, and ISSC representatives, with the express purpose of defining the roles and responsibilities of the Help Desks supporting the Child Welfare Services/Case Management System (CWS/CMS) Project.	User Documentation	Documentation	6/3/97
CWS/CMS	The purpose of the D51 deliverables is to document ISSC roles in operating and maintaining the production environment for CWS/CMS and to identify the interrelationships with other production processes. The Service Level Agreement provides the framework upon which the services are measured and reported.	Implementation	Documentation	5/5/97
D51E - ISSC Problem Management Process Guide for CWS/CMS	This document explains System Management Controls (SMC) problem management disciplines as implemented for the State of California (SOC) CWS/CMS Project and is intended to be used for general reference purposes only. The SMC processes for CWS/CMS are a series of processes that span the project groups: county, state, and ISSC.	User Documentation	Documentation	5/27/97

C-16 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

D51F - ISSC Performance	This revised document explains System	User Documentation	User Documentation	5/12/99
Management Process Guide	Management Controls (SMC) disciplines as			
(Revised)	implemented for the State of California (SOC)			
	CWS/CMS Project and is intended to be used for			
	general reference purposes only.			
D51G - ISSC Capacity	,	Production Services	Documentation	5/12/99
	System Management Controls (SMC) disciplines			
CWS/CMS . (Revised)	as implemented for the State of California (SOC)			
	CWS/CMS Project and is intended to be used for			
	general reference purposes only.			
D51H - ISSC Moves, Adds,		Production Services	Documentation	11/10/98
Changes, (MAC) Process for	Controls (SMC) change implementation			
CWS/CMS (Draft Only -	disciplines as implemented for the State of			
Pending Review).	California (SOC) CWS/CMS Project and is			
	intended to be used for general reference			
	purposes only.			
D51K - NWS Management	This revised document was developed by the	User Documentation	Documentation	5/12/99
Roles, Responsibilities, and	ISSC NetWorkStation (NWS) and Network			
Process Guide for CWS/CMS.	Support teams and summarizes the ISSC NWS			
	Management Operations roles, responsibilities,			
	and processes for the State of California (SOC)			
	CWS/CMS Project.			
D51L - ISSC Disaster Recovery		Production Services	Documentation	4/12/99
Process	disaster recovery services IBM Global Services			
	believes should be implemented on the			
	CWS/CMS account.			
D51M - ISSC Asset	, ,	Production Services	Documentation	8/7/98
Management & Security	and exceeds all the security requirements			
Process for CWS/CMS	defined in the System Requirements Document			
	and as detailed in Security Architecture,			
	CWS/CMS System Architecture W2308.			

C-17 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

The Application Maintenance Phase identifies	Development	Application	8/6/97
ne requirements for a maintenance or	·	Maintenance	
nhancement project, implements corrective			
epairs, and plans and deploys maintenance			
•			
	Conversion	Decumentation	1/21/98
	Conversion	Documentation	1/21/90
,	Additional Document		11/5/97
			11/3/91
	Listings		
i v	Tech Support	Logical Designs	11/22/96
AN design solution for Del Norte County.	. ос.: Сарро.:	(Version 2)	11,22,00
	Workstation	Documentation	5/17/94
	Design	External Design	7/30/96
	Additional Document		3/25/98
			1 0/20/00
	chhancement project, implements corrective epairs, and plans and deploys maintenance eleases. The phase is initiated when an oplication baseline has been established and ompletes when the contract ends. The phase cludes a customer checkpoint activity to onfirm periodic commitment to proceed. This ocument Deliverable D60B describes the rocess activities of the Application Production upport group during the Application Production upport group during the Application laintenance Phase. ata Recovery Overview (The New DTS system) ogicon report determining the actual levels of system support and the types of support tasks be Coexistent Counties were performing. The following section describes a custom CWS AN design solution for Del Norte County. Ill error processing within the application is andled in ERRMAN.DLL. When an error occurs the VB code, in one of the DLLs, or on the lost, it must be registered with ERRMan. The Design Standards communicate to the esign, Development, and Test teams how the alifornia Child Welfare System Case lanagement System (CWS/CMS) design is to be documented. Standards, when followed, insure consistency and quality, lessen the laintenance cycle, and ease the learning curve is new members are added to the teams.	conversion conver	nhancement project, implements corrective pairs, and plans and deploys maintenance pleases. The phase is initiated when an opplication baseline has been established and ompletes when the contract ends. The phase cludes a customer checkpoint activity to onlim periodic commitment to proceed. This occument Deliverable D60B describes the rocess activities of the Application Production upport group during the Application Production Upport group duri

C-18 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Dial In Procedures for Laptop	This document describes how to get started with	Tech Support	Laptop Configuration	5/8/97
Computers	the Dial In process. These machines are			
	configured with all the functions of the locally			
	attached Desktop Workstation plus the remote or			
	Dial-Up support for mobile use. The maximum			
	speed of the Dial-Up connection is 28.8 kpbs			
	compared to the LAN speed of 10mbps for			
	Ethernet and 16 mbps for Token Ring.			
Dial-up Installation Guide	Windows 95 Environment for Laptops.	Tech Support	Laptop Configuration	1/12/99
	Directories & Files required for WIN95			
	Installation & Configuration.			
Dial-up User's Guide	The Windows 95 environment on the laptops has	Tech Support	Laptop Configuration	6/27/00
	been specifically configured to handle the			
	differences between Remote-Access and LAN-			
	Attached modes.			
DocTool Users Guide	Users Guide for DocTool	Design	User Documentation	3/13/96
DocTool Zipped Files	DocTool Zipped Files.zip contains the current (as			3/31/00
	of 3/31/00) DocTool design documentation	Listings		
	database backup files (23 tables backed up in			
	.IXF format). This zipped file also contains the			
	physical data model for the documentation			
	database (PDM.doc), as well as the DB2 SQL			
	CREATE and ALTER statements			
	(DocTool_DB2.cmd) necessary to define the			
	database data structures. SQL queries or			
	reports will have to be developed to access the			
	design documentation once a database is created and the data loaded into its tables. One			
	other document in the Bidder Library contain			
	further information about DocTool: the DocTool			
	Users Guide. See Section IV, Technical			
	Requirements, paragraph C.4.b.3 Design for a			
	progeniomonio, paragraph ortion beorgin for a	ĺ	1	

C-19 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

EL DORADO COUNTY	El Dorado County has elected to participate in	Tech Support	Logical Designs	2/4/97
	the CWS/CMS project as a Coexistent County.		(Version 2)	
	A complete description of the roles and			
	responsibilities for each party in a coexistent			
	county can be found in the System Requirements			
	Document (SRD). The following section			
	describes a custom CWS/CMS design solution			
	for El Dorado County.			
Eligibility and Assistance	State Manuals of Policies and Procedures for	Additional Document		6/1/99
Standards Manual, Division 45	determining financial assistance eligibility for the	Listings		
	Foster Care program.			
Executive Governance	A revised Executive Governance Committee	Additional Document		3/20/98
Committee Vision Statement	vision statement.	Listings		
FCIS Extract Mapping	Data mapping of the FCIS report including field	Development	Host	2/6/97
	definitions.			
FRESNO COUNTY	Fresno County has elected to participate in the	Tech Support	Logical Designs	7/17/97
	CWS/CMS project as a Coexistent County.		(Version 2)	
	Fresno County will be using various components			
	of its existing infrastructure as described below to			
	support the CWS/CMS implementation. A			
	complete description of the roles and			
	responsibilities for each party in a coexistent			
	county can be found in the System Requirements			
	Document (SRD).			
FY 1999/2000 Strategic Plan	The purpose of this document is to describe the	Additional Document		11/4/98
for the Technical Infrastructure	5-year Strategic Plan for changes to the technical	Listings		
Supporting Child Welfare	infrastructure supporting Child Welfare Services			
Services	(CWS) in the State of California. The 5-year plan			
	consists of the current year, the budget year, and			
	the next three consecutive years, or out-years.			
Getting Started with CCT	Introduction of the Case Conversion Tool.	Conversion	Documentation	2/28/97
GLENN COUNTY	This document describes a custom CWS/CMS	Tech Support	Logical Designs	2/21/97
	LAN/WAN design solution for Glenn County.		(Version 2)	

C-20 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

GUI Standards	This document identifies a set of the user	Architecture	Standards	3/5/93
	interface standards that are appropriate. For use			
	in designing the CWS/CMS workstation			
	application			
Guide to RDA Drag Drop	The following is a list of the Drag/Drop controls	Workstation	Documentation	2/3/94
Control	and properties. The items with the asterisk (*)			
	are properties or events that have been added or			
	changed from standard Visual Basic.			
Guide to Using Grids	The populate grid function now has the capability	Workstation	Documentation	2/18/94
	to perform the equivalent of a SQL "union all".			
	The definition of a union all is to manipulate the			
	results of two or more joins by combining the			
	results of each query into a single result set while			
	allowing duplicate rows. The populate grid			
	function accomplishes the union all by providing			
	the programmer with the capability to run multiple			
	joins and place the results in the same grid.			
	Note that the programmer is responsible for			
	setting up grid cell and join arrays for each join.			
Hardware Specification	Listing of server, workstation, laptop, laser	Architecture	Configuration	1/5/96
	printer, and UPS hardware specifications.			
Host Compression Testing And	Host Compression Testing and PD Procedures	Host	Host Services	8/23/96
PD Procedures				
Host Team Test Plan		Development	Documentation	3/21/94
	and tools used by the host team during the			
	development of the project. It will be revised and			
	delivered to the Integration Test team at the			
	completion of each Phases development.			
HUMBOLDT COUNTY	This document describes a custom CWS/CMS	Tech Support	Logical Designs	7/31/97
	LAN/WAN design solution for Humboldt County		(Version 2)	

C-21 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Image Build Sizing Estimates	The purpose of this document is to identify and	Tech Support	Laptop Configuration	7/21/97
for Laptops	detail what is required to build, evaluate, and test			
	various flavors of Laptop Computers. There is an			
	interest by the CWS User community that OEM			
	Laptops, Docking Stations, and the old NAVAID			
	ThinkPad be configured to support the CWS			
	Application. In addition to these requests, IBM			
	has discontinued the current Laptop - Model			
	760L - in favor of a faster and cheaper			
	replacement. There is a need to evaluate this			
	follow on product.			
IMPERIAL COUNTY	The following section describes a custom CWS LAN design solution for Imperial County.	Tech Support	Logical Designs (Version 2)	11/22/96
Implementation Notebook	Implementation notebook (a.k.a. the Roles and	Implementation	Implementation	2/19/96
	Responsibility doc + Impl. Strategy) document			
	has been archived using pkzip 2.04g			
Integration Test Plan	The purpose of the Integration Test Plan is to	Test	Int. Test	7/14/95
	describe the objectives, scope, and strategy of			
	the CWS/CMS Integration Test effort. This			
	document is intended to give project personnel			
	an overview of the relationship between the			
	Integration test effort and other components of			
	the project. The Integration Test Plan			
	documents the Integration Test approach to			
	ensuring that the CWS/CMS Application meets			
	the functional requirements documented in the			
	System Requirements Document (SRD). The			
	document will be updated, if necessary, as			
	additional development procedures or project			
INYO COUNTY	plan items are adopted by the project. The following section describes a custom CWS	Took Support	Logical Designs	11/25/96
INTO COUNTY	LAN design solution for Inyo County.	Tech Support	Logical Designs (Version 2)	11/25/96
	LAN design solution for inyo county.		(v el Siúl i Z)	

C-22 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

ISSC Production Operational	This document summarizes the Production	Production Services	Documentation	4/29/97
Support Manual	Operational Support Teams' roles,			
• •	responsibilities, and processes for the State of			
	California CWS/CMS Project and is intended to			
	be used internally for general reference purposes			
	only. Production Operational Support Teams that			
	are responsible for each individual procedure			
	may maintain more detailed elements of those			
	sections within other formal documents.			
JCL Standards	CWS/CMS Project Naming Conventions and	Host	Configuration Mgmt.	8/18/95
	Standards for the Host Environment August			
	15,1995			
KERN COUNTY	This document describes a custom CWS/CMS	Tech Support	Logical Designs	3/27/97
	LAN/WAN design solution for Kern County.		(Version 2)	
KINGS COUNTY	Kings County has elected to participate in the	Tech Support	Logical Designs	9/17/97
	CWS/CMS project as a Coexistent County.		(Version 2)	
	Kings County will be using various components			
	of its existing infrastructure as described below to			
	support the CWS/CMS implementation. A			
	complete description of the roles and			
	responsibilities for each party in a coexistent			
	county can be found in the System Requirements			
	Document (SRD). The following section			
	describes a custom CWS/CMS design solution			
	for Kings County.			
LAKE COUNTY	The following section describes a custom	Tech Support	Logical Designs	1/15/97
	CWS/CMS LAN/WAN design solution for Lake		(Version 2)	
	County.			
Laptop Architecture	The purpose of this document is to clarify the	Tech Support	Architecture (Design	5/27/99
	misunderstanding about the number of CWS		and Development)	
	Workstations and Laptops relating to the number			
	of LAN ports (faceplates) in the CWS offices			
	statewide.			
Laptop Installation Sites	Laptop Installation Sites and Laptop Image	Tech Support	Laptop Configuration	4/15/97
	Retrofit Installation Checklist			
LASSEN COUNTY	The following section describes a custom CWS	Tech Support	Logical Designs	12/26/96
	LAN design solution for Lassen County.		(Version 2)	

C-23 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

LOS ANGELES COUNTY	Attachments: Fig19_01.VSD through Fig19_20.VSD - Fig19_24.VSD through Fig19_27.VSD - Fig19_29.VSD - Fig19_31.VSD through Fig19_34.VSD The purpose of this document is to present the current understanding of the various networking strategies utilized in developing the Wide Area and Local Area Networks for the CWS/CMS project as implemented in Los Angeles County.	Tech Support	Logical Designs (Version 2)	9/10/97
MAC Documentation, Appendix E: Moves, Adds, & Changes Plan	Documentation the county should expect to receive from MAC vendors	Project Office	Change Control	3/28/97
MAC Guide for Technical Support	As the Counties make more use of their CWS workstations and begin to use the CWS Application, changes to the social worker's environment such as the introduction of these workstations and applications, have become an accepted way of life. Changes in staffing levels will require adjustments in the numbers of workstations. Changes to facilities and in sites where CWS users are located will be common. Relocation of CWS Offices are expected to happen. And even unforeseen problems such as fire, roof collapse, and earthquakes could occur which would require the Counties to request a Move, Add, or Change affecting CWS equipment and services.	Tech Support	MACs (MOVES ADDS CHANGES)	10/6/97
MAC Pre-Planning Form		Project Office	Change Control	3/28/97
MAC Technical Reviews, Appendix E Moves, Adds, & Changes Plan	To insure that MACs do not adversely affect the system capacity, performance, etc. of CWS/CMS and/or other State systems that are sharing hardware, such as, SACSS, ISAWS, etc.	Project Office	Change Control	3/28/97
MADERA COUNTY	The following section describes a custom CWS/CMS LAN/WAN design solution for Madera County.	Tech Support	Logical Designs (Version 2)	1/16/97
Maintenance Plan for the Child Welfare Services Case	The purpose of this Maintenance Plan is to detail the "maintenance-level" technical infrastructure	Additional Document Listing		10/13/00

C-24 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Management System	changes proposed for the CWS/CMS for fiscal years 2000/01 through 2004/05. The plan identifies the infrastructure components that will become obsolete in the plan period.			
Manual DPDs	A table for manual DPDs.	Development	Documentation	5/11/95
MARIN COUNTY	The purpose of this document is to present the current understanding of the various networking strategies utilized in developing the Wide Area and Local Area Networks for the CWS/CMS project as implemented in Marin County.	Tech Support	Logical Designs (Version 2)	5/23/97
MARIPOSA COUNTY	The purpose of this document is to present the current understanding of the various networking strategies utilized in developing the Wide Area and Local Area Networks for the CWS/CMS project.	Tech Support	Logical Designs (Version 2)	1/15/97
MENDOCINO COUNTY	This document presents the current understanding of the various networking strategies utilized in developing the Wide Area and Local Area Networks for the CWS/CMS project. This document is partitioned into 3 general topics as follows: A brief discussion of expectations for each party in a dedicated County, An analysis of the Health and Welfare Data Center (HWDC) Wide Area Network as it pertains to Mendocino County, A thorough description of the CWS/CMS Local Area Network installed at each County CWS/CMS site	Tech Support	Logical Designs (Version 2)	7/31/97

C-25 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

FP # HWDC-7012 CWS/CMS RFP Library

MERCED COUNTY	The purpose of this document is to present the	Tech Support	Logical Designs	7/30/97
	current understanding of the various networking		(Version 2)	
	strategies utilized in developing the Wide Area			
	and Local Area Networks for the CWS/CMS			
	project as implemented in Merced County. This			
	document is partitioned into four general topics			
	as follows: A brief discussion of expectations for			
	each party in a coexistent county, An overview of			
	coexistent county responsibilities including a			
	discussion to identify the CWS/CMS project-			
	provided features which the County has elected			
	to exclude from implementation, An analysis of			
	the Health and Welfare Data Center (HWDC)			
	Wide Area Network and the County Metropolitan			
	Area Network as it pertains to Merced County, A			
	thorough description of the CWS/CMS Local			
	Area Network installed at each County			
	CWS/CMS site.			
Model 380 Laptop - Addendum	This procedure refers to the installation and	Tech Support	Laptop Configuration	8/1/97
For Vanstar Set Up Only	setup of the IBM 28.8 data/4.4 Fax International			
	Modem. If the Modem to be installed is the IBM			
	V34 international Modem, the steps are identical.			
	Just substitute V.34 for 28.8 when it occurs.			
MODOC COUNTY	The following section describes a custom CWS	Tech Support	Logical Designs	12/27/96
	LAN design solution for Modoc County.		(Version 2)	
MONO COUNTY	The following section describes a custom CWS	Tech Support	Logical Designs	11/25/96
	LAN design solution for Mono County.		(Version 2)	
MONTEREY COUNTY	The following section describes a custom CWS	Tech Support	Logical Designs	3/28/97
	LAN design solution for Monterey County.		(Version 2)	

C-26 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Moves, Adds, & Changes (MAC) Plan	The plan is intended to be used by the counties and the MAC Service Coordinator for the applicable CWS/CMS MAC activities for all MACs initiated after the plan release date. It is reasonable that MAC activities will be on going prior to the release date of the plan, however upon the completion of the MAC the county should provide the MAC Service Coordinator with the appropriate information.	Project Office	Change Control	3/28/97
Moves, Adds, Changes (MAC) Request Form	Moves, Adds, Changes (MAC) Request Form	Project Office	Change Control	3/28/67
NAPA COUNTY	Napa County has elected to participate in the CWS/CMS project as a Coexistent County. Napa County will be using various components of its existing infrastructure as described below to support the CWS/CMS implementation. A complete description of the roles and responsibilities for each party in a coexistent county can be found in the System Requirements Document (SRD). This document describes a custom CWS/CMS design solution for Napa County.		Logical Designs (Version 2)	7/30/97
NetFinity 3000 Install	Hardware Installation & Setup Guide for Vanstar Corporation	Tech Support	SERVER CONFIGURATIONS	3/18/99
Network Architecture - W2303	Discusses network architecture for CWS/CMS client server application focusing primarily on LAN components.	Additional Document Listings		3/26/97
NEVADA COUNTY	The following section describes a custom CWS LAN design solution for Nevada County.	Tech Support	Logical Designs (Version 2)	2/27/97
New Feature of DCS Version 2	Document gives step-by-step instructions on Delete Control	Project Office	Change Control	4/28/95
OEM Workstation CWS image Build Process	The purpose of this document is to provide generic installation and setup procedures for OEM workstations in the field.	Tech Support	WORKSTATION CONFIGURATIONS	10/6/97

C-27 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

OEM Workstation CWS image Build Process - Setup and Configuration Guide	The purpose of this document is to provide generic installation and setup procedures for OEM (Other Equipment Manufacturers) workstations in the field. This document is written to the level of a technical engineer who has installed and configured workstation software as well as hardware components. Accompanying this document is the Workstation Recovery Utility which consists of one diskette and is used to restore a workstation to a baseline image. This utility has Token-Ring and Ethernet versions. Be sure you have the correct version for your network.	Tech Support	WORKSTATION CONFIGURATIONS	10/6/97
Office Automation (OA) Rollout Purchasing Procedure	Office automation test results completed in accordance with the test plan	Project Office	Procurement	1/30/95
Office Automation Test Plan	This plan provides detail definition, assumptions, test scope	Test	Sys. Test	7/19/95
On-Line Help	An example of the CWS/CMS help files for application software. Version 3.30.	Additional Document Listings		8/30/98
Orange County	Orange County has elected to participate in the CWS/CMS project as a Coexistent County. Orange County will be using various components of its existing infrastructure as described below to support the CWS/CMS implementation. A complete description of the roles and responsibilities for each party in a coexistent county can be found in the System Requirements Document (SRD). The following section describes a custom CWS/CMS design solution for Orange County. The twelve (12) initial installation sites for Orange County are identified.		Logical Designs (Version 2)	11/6/97
PCBUILD Diskette and Documentation	Attached is the documentation. After making a copy of the diskette the command SYS A: needs to run on the new diskette to make it bootable.	Architecture	App Arch	10/23/96

C-28 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Placer User Manual	The Placer County CWS/CMS User Manual	Additional Document		7/1/98
	provides step by step instructions for using	Listings		
	CWS/CMS specifically for the work processes			
	performed in Placer County. In addition, there is			
	information about the use of Placer County			
	Templates. Sample forms, helpful hints and tips			
	are included throughout the manual, as			
	appropriate.			
PM Report Allocation Field	The purpose of this user's guide is to explain	Additional Document		1/26/99
Users Guide (SOC 291)	procedures that must be followed in order to	Listing		
	ensure that counties will get the maximum			
	number of counts possible for allocation funding.			
Preliminary Performance	Preliminary Performance testing, High level	Architecture	Performance	10/7/93
Testing	description Aug 1993			
Preliminary Performance	Preliminary Performance testing task	Architecture	Performance	11/2/93
Testing Task Descript.	descriptions			
Project Plan Descriptors	Document contains Project Plan Descriptions	Project Office	Project Tracking	9/8/95
	(PPD's) for the Project Office, Architecture,			
	Development, Documentation, Test, Training,			
	Office Automation, Implementation and			
	Production Services.			
Promotion Flow by Platform	Description of Promotion flow by platform	Development	Documentation	4/14/95
R2 Reference Guide	Documentation - R2 Reference Guides	User Documentation	Documentation	1/10/97
Documentation				
R3 - Integration Test Plan	The purpose of the Release 3 Integration Test	Test	Int. Test	8/7/97
	Plan is to describe the objectives, scope, and			
	strategy of the CWS/CMS Integration Test effort			
	for Release 3. This document is intended to give			
	project personnel an overview of the relationship			
	between the Integration test effort and other			
	components of the project.			

C-29 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

R3 User Documentation -	Use this notebook, located in the Related	User Documentation	Documentation	8/27/97
Adoption Agency Notebook	Organizations section, to enter and view			
	information about an out-of-state public agency			
	or an in-state private agency that conducts and			
	approves home studies on adoptive parents;			
	prepares cases for the termination of parental			
	rights of dependent minors; accepts voluntary			
	relinquishments; and places children for			
	adoption.			
R3 User Documentation -		User Documentation	Documentation	8/27/97
Adoptive Placement Notebook	Management section of the Case folder, to view			
	and enter information about a child client and			
	adoptive parents whom CWS is assisting with a			
	permanent placement in the adoptive home.			
RDA Date Control Guide	J	Workstation	Documentation	4/24/95
	and properties. The items with the asterisk (*)			
	are properties or events that have been added or			
	changed from standard Visual Basic.			
RDA Edit Control Guide	J	Workstation	Documentation	4/24/95
	and properties. The items with the asterisk (*)			
	are properties or events that have been added or			
5.6	changed from standard Visual Basic.	.		0/04/04
Referential Integrity processing		Development	Business Rules	6/21/94
	uses to enforce inter-entity relationship integrity.			
	The rules can be summarized by those dealing			
	with SQL Insert and Update processing and			
	those dealing SQL Delete (both cascade and null			
	rules). For Insert and Update processing, it is			
	used to ensure that parent-child relationships			
	that are intended to exist because of foreign key			
	presence in the child being acted on, do in fact			
Degrapaion Test Cooperies	exist in another rows identifier or primary key.	Additional Degument		Vorious
Regression Test Scenarios		Additional Document		various
	regression testing of the application.	Listings		(1998-99)

C-30 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Remote Network Printer	The following steps will guide you through the	Tech Support	USER	9/12/97
Definitions	creation of printer associations, queue(s), and		DOCUMENTATION	
	server defined alias' to allow logged-on users		(HOW TO)	
	access to LAN attached printer(s). A maximum			
	of 15 printers are to be managed by each print			
_	server.			
Resource Model Control Bar	Functionality setting with appropriate dialog	Development	Documentation	5/31/95
Specifications	setting.			
Server Configuration Truth	Server Configuration Truth Table	Tech Support	SERVER	12/10/97
Table			CONFIGURATIONS	
Server/Workstation Software	Document contains information about the LAN	Architecture	App Arch	4/26/96
Specifications	Server and Workstation specifications.			
	This Special Studies Report is in response to the	Additional Document		3/6/00
4.1 Testing	CWS/CMS Project's request for an independent	Listing		
	verification and validation of CWS/CMS			
	Maintenance Release 4.1 testing.			
SRD - Version 4 (System	This is the systems requirements documentation	Project Office	Systems Mgmt	7/16/96
Requirements Document)	submitted to the State on 07/17/96.			
SRD Change Matrix	Excel 5 matrix that tracks approved SRD	Project Office	Project Tracking	7/23/96
	Changes			
State of California CWS/CMS	This document describes the transaction and	Host	Documentation	12/10/96
Host Application Enabling	data structures used between the Workstation			
Guide Version 1.0	client and the Host server, and the methods for			
	constructing transactions and generating Host			
	application code. This generated code includes			
	DB/2 table and view Declgens, Data Access			
	Programs (DAPs), test DAPs, portions of the			
	DPD Master, DPD control table, RI Table, and			
	the Router table. Custom Host application code			
	is described in the Host Internal Design Guide.			
State Plan for Title IV-E of the	California's plan to provide foster care and	Additional Document		
Social Security Act	adoption assistance under Title IV-E of the Social	Listings		
	Security Act and the State's certification of the			
	U.S. Health and Human Services Agency that			
	will comply with all Title IV-E requirements or			
	regulations.			

C-31 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

System Configuration Architecture - W2306 and Appendix A	Defines high level configuration design of the CWS/CMS components.	Additional Document Listings		3/24/97
System Test Plan	System Test is conducted as a CDSS-HWDC/ISSC joint effort that occurs after Integration Test and prior to Pilot.	Test	Sys. Test	11/2/95
System Test Scenarios	All scenarios are in the directory listed. The Index is the above file.	Test	Sys. Test	1/8/96
TCPBEUI NetBIOS Name Resolution Requirements for Coexistent Counties	CWS/CMS Project configuring the CWS/CMS application to support TCPBEUI.	Tech Support	SERVER CONFIGURATIONS	9/15/99
Technical Enhancements to the CWS/CMS Application and Infrastructure	This document is prepared in response to a request by the State of California for an analysis of the implementation of the Child Welfare Services Case Management System (CWS/CMS).	Tech Support	Tech Refresh	6/18/98
Technical Services - County of Los Angeles Hot Line Redundancy Plan	The purpose of this document is to review the existing architecture of the CWS/CMS implementation for the County, site 19.04, and identify areas where redundant strategies should be considered.	Tech Support	ARCHITECTURE (DESIGN & DEVELOPMENT)	10/28/97
Test Scenarios	Client Services and Resource scenarios used in testing the application. The directory of these scenarios are in the document "System Test Scenarios."	Additional Document Listings		1996
Title IV-E Foster Care Eligibility Determination Process	Description of the County process and procedures used to determine Title IV-E eligibility for minors in foster care.	Additional Document Listings		2/16/99
TOSman - Workstation Cache Design Specifications	Document describes the design specifications of a memory based workstation cache.	Workstation	Documentation	8/3/93
Transaction Testing	·	Host	Host Services	12/9/96

C-32 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

Unique Key Value Identifier - 10dlgiTbAD	The system currently exposes a 10-digit mixed case (base 62) identifier to users in several places. This identifier is a unique key value used to distinguish records in the database and is designed so that (a) keys can be generated by workstations without querying the host; (b) no two keys will ever be the same; and (c) that the keys are relatively distributed within the keyspace such that DB2 will distribute the data semi-uniformly on disk. This last property is at best an approximation because of the first two requirements.	Development	Documentation	4/24/95
User ID Administration		Development	User Documentation	9/15/97
User Interface Model CWS/CMS Project	Previous publications of this document were entitled CWS/CMS Externals Model. In April and May, 1995 the CWS/CMS Application design was reviewed for interface usability. This review resulted in many recommended changes that affected the definition of the CWS/CMS User Interface. This revision of the document reflects all accepted changes. Because the modifications were significant, the title of this document has been changed to CWS/CMS User Interface Model to avoid confusion.	Design	External Design	12/7/96
WA9804-C3 CWS/CMS System Architecture Overview Deliverable	Provides a high level overview of the CWS/CMS system architecture including a description of the application and system services incorporated into the enterprise architecture, identification of the service and infrastructure architectures, descriptions of system services and applications software, and descriptions of network components and associated services.	Tech Support	Tech Refresh	11/1/99

C-33 Addendum 11

Child Welfare Services/Case Management System
Maintenance, Operation and Enhancement Project
RFP # HWDC-7012

RFP # HWDC-7012 CWS/CMS RFP Library

WAN/LAN Protocol Support	This document identifies the component architectures and the associated addressing requirements to support these applications. Dedicated counties will require all component architectures.	Tech Support	Tech Refresh	6/9/99
Work Flow Model Opens Worksheet - Open Counts	This sheet contains the documentation from the Big Open assumptions discussions.	Architecture	App Arch	2/9/96
Workflow Model Guide	Instructions on the format, content and maintenance of the CWS/CMS workflow model spreadsheet.	Architecture	App Arch	3/11/96
Workstation Architecture	The Workstation overview is designed to inform the reader of the required hardware and software specification for the CWS/CMS Workstations	Tech Support	ARCHITECTURE (DESIGN & DEVELOPMENT)	6/21/99
Workstation Coding Standards	These standards have been created to provide a guideline for VB developers in programming the CWSCMS system. First it defines the creation of the notebook templates, the properties and the required code. All notebooks have the same template code and vary only in the controls and business rules surrounding the controls. The business rule code standards for placement and execution are described in a later section.	Workstation	Documentation	4/27/95
Workstation Configuration Process	Workstation Configuration Process Procedures	Tech Support	WORKSTATION CONFIGURATIONS	9/16/97
Workstation Recovery Guide	This document provides instruction for rebuilding an IBM PC 330, 730 or 300GL and IBM ThinkPad 760L or 380 when a problem with Windows 95 can not be corrected.	Tech Support	WORKSTATION CONFIGURATIONS	5/12/99
XTools Installation Program- Updated	XTools Installation Program-Updated	Additional Document Listings		1998

C-34 Addendum 11